## **MEMORANDUM**

TO: File No. SR-NYSEARCA-2021-90

FROM: David Remus, Office of Market Supervision, Division of Trading and Markets

DATE: November 29, 2023

**SUBJECT:** Meeting with Grayscale Investments re: Grayscale Bitcoin Trust (BTC)

On November 29, 2023, David Shillman, Eric Juzenas, Randall Roy, Molly Kim, Sarah Schandler, Stacia Sowerby, and David Remus, from the Division of Trading and Markets participated in a meeting with the following individuals:

Michael Sonnenshein, Grayscale Investments
Ed McGee, Grayscale Investments
Craig Salm, Grayscale Investments
John Hubbard, Grayscale Investments
David LaValle, Grayscale Investments
Krista Lynch, Grayscale Investments
Jake Karlsruher, Grayscale Investments
Joe Hall, Davis Polk
Patrick Sigmon, Davis Polk
Dan Gibbons, Davis Polk
Zach Zweihorn, Davis Polk

The discussion concerned NYSE Arca, Inc.'s proposed rule change to list and trade shares of the Grayscale Bitcoin Trust (BTC) under NYSE Arca Rule 8.201-E.